

# Fairstone

One Relationship. All the Advice in One Place.



Ireland's Most Trusted Financial Advisor



# The Gold Standard in Integrated Wealth Advice for Ireland's Families and Business Owners



## **One Framework. Total Clarity.**

Managing wealth isn't just about growing capital. It's about protecting legacy, reducing complexity, and ensuring control across generations.

This is a premium advisory experience for Ireland's families and business owners designed to unify every financial, legal, and tax consideration to give you a single, seamless relationship that protects everything you've built under one expertly managed relationship.

Whether you're preparing for succession, exiting a business, or simply ensuring your family's future is secured across generations, we're here to guide you every step of the way.

Looking after you,  
your family & your business

**Fairstone  
Private Client**

Ireland's first fully  
integrated service

**One Team  
Financial Chair**

Financial, Tax,  
Legal and Trusts

**One Plan**

**One Promise**

**One  
Relationship**

# How We Serve You

Fairstone 

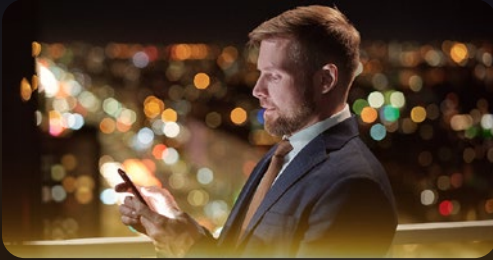
- ✓ Financial Planning
- ✓ Tax Advisory
- ✓ Legal & Estate Planning

- ✓ Investments
- ✓ Personal & Tax
- ✓ Wills & Trusts

- ✓ Retirement
- ✓ Inheritance Tax
- ✓ Succession

- ✓ Risk
- ✓ CGT (Capital Gains Tax Planning)
- ✓ Cross-border Advice

# Who We Work With



Business Owners/  
Founders preparing to  
exit or transfer wealth

Families planning  
multigenerational  
legacy wealth transfers



Entrepreneurs  
post-liquidity event

Professionals and  
executives seeking  
integrated strategy for  
their wealth



Landowners and  
inheritors requiring  
discretion and clarity

# Our Proven 360° Process

STEP 1



## Discovery & Diagnosis

We begin with a deep analysis of your assets, liabilities, tax position, and long-term goals.

STEP 2



## Expert Review

Your personal panel of legal, tax, and financial specialists develops a comprehensive 360° strategy incorporating financial planning recommendations, legal structure review, and tax advice.

STEP 3



## Implementation & Coordination

We manage all moving parts with full transparency and zero duplication of effort.

STEP 4



## Long-Term Partnership

Annual reviews and real-time oversight as your life and the market evolve.

# Our Locations




# Contact Fairstone Ireland Today

Fairstone provides expert financial planning for individuals, business owners, and professionals at every career stage. All of our advisers are trained to the highest level, with all advisers being Qualified Financial Advisors (QFA). Our advice is customer-centred, with individual and specific advice designed to identify and develop a solution which is unique to each customer.

Your adviser will assess your current financial situation and create a personalised plan to help you reach your goals while enjoying your lifestyle. As your priorities evolve, we'll update your plan to keep it relevant and effective, a unique roadmap designed just for you.

## Get in touch

 (01) 295 5766

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 [Fairstone.ie](https://www.fairstone.ie)

